



# WEEKLY REPORT

## MARKET REPORT FOR JANUARY 3RD, 2025

### PRODUCTS

#### EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Wednesday January 1, 2025, as Public Holiday to commemorate the New Year Day Celebration.

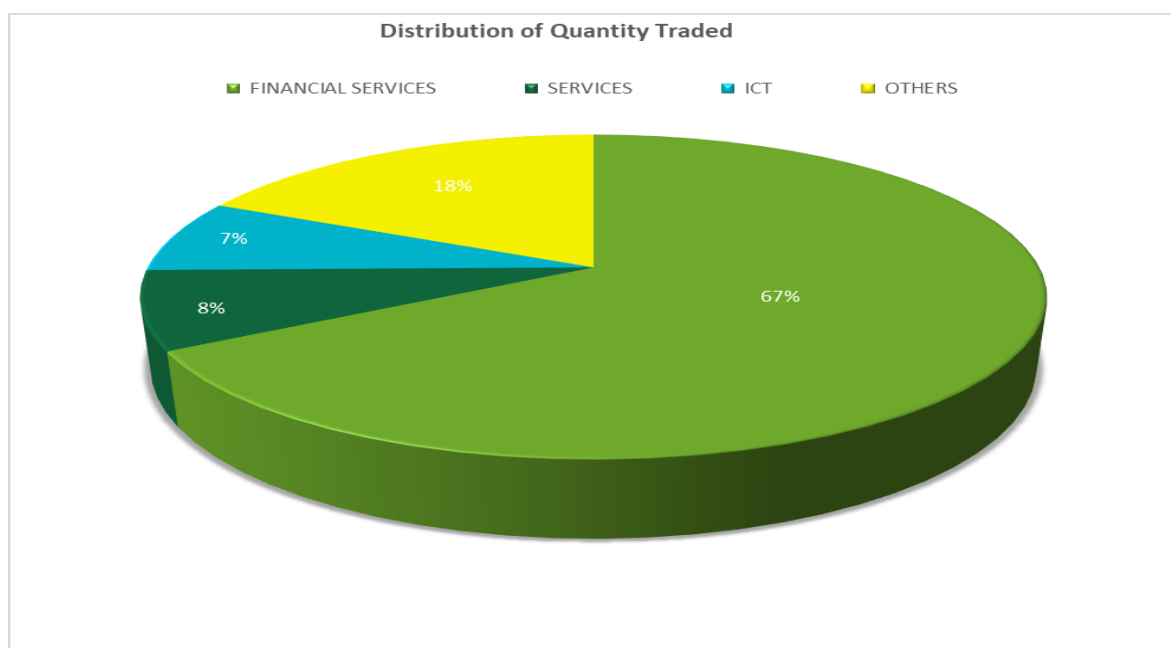
Meanwhile, a total turnover of 2.618 billion shares worth N69.742 billion in 47,953 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.387 billion shares valued at N52.023 billion that exchanged hands last week in 33,411 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.751 billion shares valued at N17.079 billion traded in 20,595 deals; thus contributing 66.88% and 24.49% to the total equity turnover volume and value respectively. The Services industry followed with 205.807 million shares worth N1.829 billion in 3,654 deals. Third place was the ICT Industry, with a turnover of 189.938 million shares worth N1.844 billion in 3,686 deals.

Trading in the top three equities namely Royal Exchange Plc, Chams Holding Company Plc and Universal Insurance Plc (measured by volume) accounted for 612.033 million shares worth N773.439 million in 2,108 deals, contributing 23.38% and 1.11% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
30-Dec-24	13,778	641,117,293	15,496,844,909.36	127	39	22	66
31-Dec-24	8,830	437,758,859	40,335,324,235.13	127	36	28	63
2-Jan-25	11,752	829,754,438	5,666,568,514.11	127	58	8	61
3-Jan-25	13,593	709,279,301	8,243,483,368.39	129	67	11	51





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## ETP

A total of 91,659 units valued at N5.778 million were traded this week in 107 deals compared with a total of 82,096 units valued at N5.442 million transacted last week in 60 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	3	79,211	819,834.40
2	VSPBONDEF	39	4,394	1,735,490.48
3	STANBICETF30	12	2,282	895,321.13
4	LOTUSHAL15	8	1,754	52,222.25
5	GREENWETF	7	1,554	829,836.00
6	VETINDEF	3	1,210	55,918.50
7	MERVALUE	8	776	141,199.20
8	SIAMLETF40	10	178	143,487.47
9	MERGROWTH	4	167	59,805.00
10	VETGRIF30	4	99	3,597.25
11	NEWGOLD	8	29	1,040,818.61
12	VETGOODS	1	5	86.00
	<b>TOTAL</b>	<b>107</b>	<b>91,659</b>	<b>5,777,616.29</b>

## BONDS

A total of 33,902 units valued at N33.069 million were traded this week in 27 deals compared with a total of 31,816 units valued at N32.278 million transacted last week in 12 deals.

S/N	Security	Deals	Volume	Value
1	FG202033S6	3	16,913	16,994,352.67
2	FGSUK2027S3	5	5,325	4,830,286.89
3	TAJSUKS1	1	5,000	4,999,955.00
4	FGSUK2033S6	3	4,444	4,200,148.32
5	FGSUK2032S5	2	1,300	1,278,247.14
6	FGS202656	4	581	446,508.55
7	FGSUK2031S4	3	220	200,548.23
8	FGSUK2025S2	1	100	100,259.45
9	FGS202650	3	17	16,368.33
10	FG152028S1	1	1	580.53
11	FGS202772	1	1	1,270.97
	<b>TOTAL</b>	<b>27</b>	<b>33,902</b>	<b>33,068,526.08</b>

## INDEX MOVEMENT

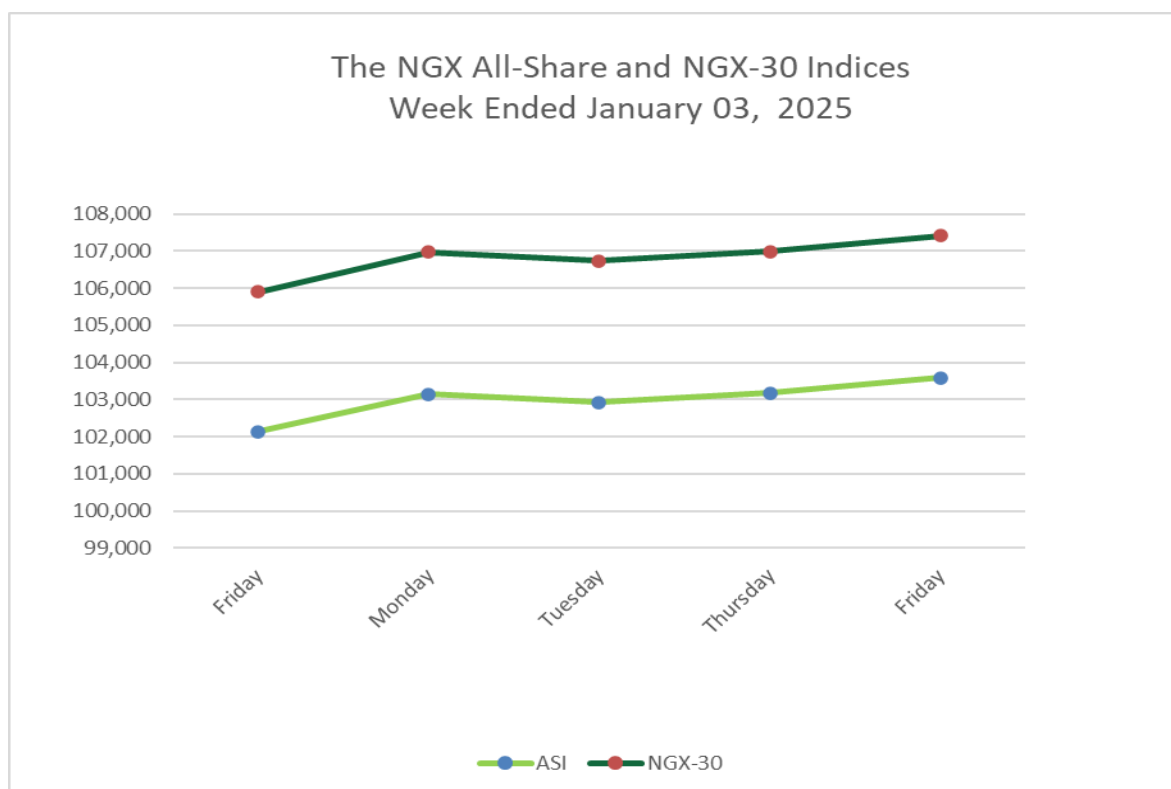
The NGX All-Share Index and Market Capitalization appreciated by **1.42%** and **2.02%** to close the week at 103,586.33 and N63.166 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Oil and Gas and NGX Sovereign Bond which depreciated by 0.45% and 3.28% respectively while the NGX ASeM and NGX Commodity indices closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 12/27/2024	WEEK CLOSE 01/03/2025	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	102,133.30	103,586.33	1,453.03	1.42	0.64	0.64	0.64
NGX Commodity Index	0.00	1,001.47	1,001.47	0.00	0.00	0.00	0.00
NGX-Main Board Index	4,944.30	5,024.41	80.11	1.62	0.71	0.71	0.71
NGX 30 Index	3,777.42	3,824.51	47.09	1.25	0.33	0.33	0.33
NGX CG Index	2,813.17	2,855.06	41.89	1.49	1.45	1.45	1.45
NGX Premium Index	9,673.53	9,768.46	94.93	0.98	0.50	0.50	0.50
NGX Banking Index	1,092.81	1,099.12	6.31	0.58	1.35	1.35	1.35
NGX Pension Index	4,507.04	4,557.80	50.76	1.13	0.81	0.81	0.81
NGX Insurance Index	667.88	847.59	179.71	26.91	18.05	18.05	18.05
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	2,490.46	2,508.22	17.76	0.71	1.66	1.66	1.66
NGX AFR Div Yield Index	16,632.63	17,372.79	740.16	4.45	4.39	4.39	4.39
NGX MERI Growth Index	6,473.80	6,622.61	148.81	2.30	2.03	2.03	2.03
NGX MERI Value Index	10,419.21	10,505.56	86.35	0.83	1.26	1.26	1.26
NGX Consumer Goods Index	1,706.62	1,743.43	36.81	2.16	0.68	0.68	0.68
NGX Oil/Gas Index	2,709.99	2,697.88	-12.11	-0.45	-0.52	-0.52	-0.52
NGX Lotus II	6,770.89	6,998.45	227.56	3.36	0.61	0.61	0.61
NGX Industrial Goods Index	3,565.69	3,583.36	17.67	0.50	0.31	0.31	0.31
NGX Growth Index	6,532.93	7,784.38	1,251.45	19.16	0.28	0.28	0.28
NGX Sovereign Bond Index	621.97	601.54	-20.43	-3.28	0.00	0.00	0.00
NGX Pension Board Index	1,810.59	1,838.66	28.07	1.55	0.64	0.64	0.64



## SUMMARY OF PRICE CHANGES

Eight-two (82) equities appreciated in price during the week, higher than sixty-four (64) equities in the previous week. Eighteen (18) equities depreciated in price lower than twenty (20) in the previous week, while fifty-two (52) equities remained unchanged, lower than sixty-nine (69) recorded in the previous week.



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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
PRESTIGE ASSURANCE PLC	1.00	1.46	0.46	↑ 46.00
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.90	2.76	0.86	↑ 45.26
SOVEREIGN TRUST INSURANCE PLC	0.93	1.35	0.42	↑ 45.16
CORONATION INSURANCE PLC	1.87	2.71	0.84	↑ 44.92
UNIVERSAL INSURANCE PLC	0.55	0.79	0.24	↑ 43.64
TANTALIZERS PLC	1.72	2.47	0.75	↑ 43.60
GUINEA INSURANCE PLC.	0.68	0.97	0.29	↑ 42.65
CONSOLIDATED HALLMARK HOLDINGS PLC	2.86	4.00	1.14	↑ 39.86
CORNERSTONE INSURANCE PLC	3.27	4.35	1.08	↑ 33.03
ROYAL EXCHANGE PLC.	0.91	1.21	0.30	↑ 32.97

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
P Z CUSSONS NIGERIA PLC.	29.00	25.00	-4.00	↓ -13.79
CWG PLC	7.85	7.00	-0.85	↓ -10.83
UNION DICON SALT PLC.	8.00	7.20	-0.80	↓ -10.00
NIGERIAN EXCHANGE GROUP	30.00	27.25	-2.75	↓ -9.17
CADBURY NIGERIA PLC.	23.00	21.50	-1.50	↓ -6.52
TOTALENERGIES MARKETING NIGERIA PLC	673.90	630.00	-43.90	↓ -6.51
ETERNA PLC.	28.50	26.70	-1.80	↓ -6.32
OANDO PLC	67.35	64.50	-2.85	↓ -4.23
ASSOCIATED BUS COMPANY PLC	1.23	1.18	-0.05	↓ -4.07
DANGOTE SUGAR REFINERY PLC	34.05	32.75	-1.30	↓ -3.82

## DELISTING

### **Flour Mills of Nigeria Plc: Delisting of the Shares of Flour Mills of Nigeria Plc**

We refer to our market bulletin of 16 December 2024 with reference Number: **NGXREG/IRD/MB93/24/12/16** wherein the Market was notified of the suspension placed on trading in the securities of Flour Mills of Nigeria Plc (the Company) in preparation for the delisting of the Company.

Following the approval of the Company's application to delist its entire issued share capital from Nigerian Exchange Limited (NGX), please be informed that the entire issued share capital of Flour Mills of Nigeria were on Monday, 30 December 2024, delisted from the Daily Official List of NGX.

## LISTING

### **Nigerian Breweries Plc: Listing of Nigerian Breweries Plc's Rights Issue of 20,706,894,542 Ordinary Shares of 50 Kobo each at N26.50 Per Share on the Basis of Eleven (11) Ordinary Shares for Every Existing Five (5) Ordinary Shares Held as at the Close of Business on Friday, 12 July 2024 on Nigerian Exchange Limited (NGX)**

Trading Licence Holders are hereby notified that additional 20,706,894,542 ordinary shares of 50 Kobo each at N26.50 per share of Nigerian Breweries Plc (the Company) were on Monday, 30 December 2024, listed on the Daily Official List of Nigerian Exchange Limited (NGX).



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The additional shares listed on NGX arose from Nigerian Breweries Rights Issue of 22,607,491,232 ordinary shares of 50 Kobo each at N26.50 per share. With this listing of the additional 20,706,894,542 ordinary shares, the total issued, and fully paid-up shares of Nigerian Breweries has now increased from 10,276,132,378 to 30,983,026,920 ordinary shares of 50 Kobo each.

### **Jaiz Bank Plc: Listing of 10,048,237,955 Ordinary Shares of 50 Kobo each at N1.00 per Share Offered through Private Placement**

Trading Licence Holders are hereby notified that additional 10,048,237,955 ordinary shares of 50 Kobo each per share of Jaiz Bank Plc (Jaiz or the Bank) were on Monday, 30 December 2024, listed on the Daily Official List of Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from Jaiz's Private Placement of 10,048,237,955 ordinary shares of 50 Kobo each at N1.00 per share. With the listing of the additional 10,048,237,955 ordinary shares, the total issued and fully paid up shares of Jaiz Bank has now increased from 34,541,172,377 to 44,589,410,332 ordinary shares of 50 Kobo each.

### **Federal Government of Nigeria: Listing of FGN Savings Bonds for December 2024**

Trading Licence Holders are hereby notified that the December 2024 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited (NGX) on Monday, 30 December 2024.

Below are the details of the Bonds:

<b>December 2024 Issue</b>		
Symbol Name	17.483% FGS DEC 2026	18.483% FGS DEC 2027
Amount Issued (N)	876,873,000	2,438,436,000
Units	876,873	2,438,436
Coupon	17.483%	18.483%
Symbol Code	FGS202679	FGS202780
ISIN	NGFGS2026790	NGFGS2027806
Tenor	2 Years	3 Years
Issue Date	11 December, 2024	11 December, 2024
Maturity Date	11 December, 2026	11 December, 2027
Coupon Payment Date	11 March, 11 June, 11 September, 11 December	

This is for your information and necessary action, please.

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